

[For immediate release]



世纪阳光

世紀陽光集團控股有限公司
CENTURY SUNSHINE GROUP HOLDINGS LIMITED

Enters into Subscription Agreement with CCB International for One-year Convertible Bonds Amounted HK\$115 Million

(Hong Kong, 17 June 2014) **Century Sunshine Group Holdings Limited** (Stock code: 509.HK, the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”), one of the model enterprises of China’s new economy with leading market position in ecological fertilisers and magnesium alloys, is delighted to announce that the Company entered into a subscription agreement (the “**Agreement**”) with Gem Power International Limited (the “**Subscriber**”), an indirectly wholly owned subsidiary of CCB International (Holdings) Limited (“**CCB International**”), for HK\$115,000,000 worth of one-year Convertible Bonds.

According to the Agreement, the Subscriber has conditionally agreed to subscribe in cash for the Convertible Bonds of an aggregate principal amount of HK\$115,000,000, based on the conversion price of HK\$1.2 per each Conversion Share, 95,833,333 Conversion Shares will be allotted and issued upon exercise of the conversion rights attaching to the Convertible Bonds in full, which represent approximately 3.41% of the existing issued share capital of the Company and approximately 3.30% of the issued share capital of the Company as enlarged by the issue of the Conversion Shares. The Conversion Shares will be issued under the General Mandate.

The Convertible Bonds carry an interest rate of 4.5% per annum. The conversion price is HK\$1.2 per Conversion Share, representing a premium of approximately 22.45% over the closing price HK\$0.98 per share on the date of the press release.

The net proceeds from the Subscription are estimated to be of approximately HK\$114.5 million and the Group intends to use such net proceeds for capital expenditure and/or as general working capital of the Group.

Mr Chi Wen Fu, Chairman and CEO of the Group said, “The subscription agreement of Convertible Bonds with CCB International, once again, demonstrates international institutional investors’ strong confidence on the Group’s business development as well as the entire industry outlook. The Group is expecting rapid growth given the increasing

support from international institutional investors. Moreover, we are keen to strengthen our leading market position and at the same time, provide superior returns for shareholders and investors.”

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About Century Sunshine Group Holdings Limited (Hong Kong Stock Code: 00509)

Century Sunshine and its subsidiaries engage in vertically integrated business activities including R&D, production, and distribution of magnesium alloys and ecological fertilizers. The Group was listed on the GEM Board on 17 February 2004 then was transferred to the Main Board on 1 August 2008. Ordinary shares of the Company is listed on the Hong Kong Stock Exchange, trading ticker is 0509.

For more information, please visit the Company’s website:
<http://www.centurysunshine.com.hk/en/index.php>.

Issued by **Financial PR (HK) Limited** for and on behalf of Century Sunshine Group Holdings Limited

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