世紀陽光集團控股有限公司

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 509)

SUPPLEMENTAL ANNOUNCEMENT ON OPEN OFFER ON THE BASIS OF ONE (1) OFFER SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE

Reference is made to the announcement of Century Sunshine Group Holdings Limited (the "**Company**") dated 14 April 2015 (the "**Announcement**") in relation to the Open Offer on the basis of one (1) Offer Share for every two (2) existing Shares held on the Record Date. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Further to the information disclosed in the Announcement, the Company would like to supplement the following additional information under the heading "The Open Offer" of the Announcement:

As disclosed in the annual report for the year ended 31 December 2014, the Board recommends the payment of a final dividend for the year ended 31 December 2014 of 0.50 HK cents per Share to the Shareholders whose names appear or the register of members on Wednesday, 17 June 2015. (i) Assuming no Option Shares or Conversion Shares were allotted and issued on or before the Record Date upon completion of the Open Offer; (ii) upon issue of the Option Shares on or before the Record Date and the completion of the Open Offer; and (iii) upon issue of the Option Shares and Conversion Shares on or before the Record Date and the completion of the Open Offer, it is expected that the total final dividend payment of approximately HK$21.80 million, HK$21.80 million and HK$23.65 million will be paid by the Company respectively.

As disclosed in the announcement dated 26 March 2015 in relation to the proposed bonus issue on the basis of one (1) new bonus Share for every 20 existing Shares, bonus Shares will be issued to the Shareholders whose names appear on the register of members on Wednesday 17 June 2015. (i) Assuming no Option Shares or Conversion Shares were allotted and issued on or before the Record Date upon completion of the Open Offer; (ii) upon issue of the Option Shares on or before the Record Date and the completion of the Open Offer; and (iii) upon issue of the Option Shares and Conversion Shares on or before the Record Date and the completion of the Open Offer, it is expected that 217,967,890, 218,012,890 and 236,450,390 new Shares will be issued with a total of 4,577,325,695, 4,578,270,694 and 4,965,458,193 Shares in issue as enlarged by the proposed bonus issue respectively.

By order of the Board
CENTURY SUNSHINE GROUP HOLDINGS LIMITED
Chi Wen Fu
Chairman

Hong Kong, 15 April 2015

As at the date of this announcement, the directors of the Company are:

Executive directors:	*Mr. Chi Wen Fu, Mr. Shum Sai Chit, Ms. Chi Bi Fen and Mr. Yang Yuchuan*
Non-executive director:	*Mr. Guo Mengyong*
Independent non-executive directors:	*Mr. Kwong Ping Man, Mr. Sheng Hong and Mr. Lau Chi Kit*