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世紀陽光

世紀陽光集團控股有限公司
CENTURY SUNSHINE GROUP HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 509)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued by Century Sunshine Group Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 9 May 2017, 26 May 2017 and 29 May 2017 regarding the S\$300,000,000 Multicurrency Medium Term Note Programme established by the Company (the “**Programme**”).

Please refer to the attached announcement in relation to the Programme published by the Company on the Singapore Exchange Securities Trading Limited on 1 June 2017.

By Order of the Board
Century Sunshine Group Holdings Limited
Chi Wen Fu
Chairman

Hong Kong, 1 June 2017

As at the date of this announcement, the directors of the Company are:

<i>Executive directors:</i>	<i>Mr. Chi Wen Fu, Mr. Shum Sai Chit and Ms. Chi Bi Fen</i>
<i>Non-executive director:</i>	<i>Mr. Guo Mengyong</i>
<i>Independent non-executive directors:</i>	<i>Mr. Kwong Ping Man, Mr. Sheng Hong and Mr. Lau Chi Kit</i>



CENTURY SUNSHINE GROUP HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(the "**Issuer**")

1 June 2017

**ANNOUNCEMENT OF RESULTS OF MEETING BY THE ISSUER IN CONNECTION WITH THE
PROPOSED EXCHANGE OFFER AND CONSENT SOLICITATION IN RESPECT OF
SERIES 001 S\$125,000,000 7.20% FIXED RATE NOTES DUE 2018
(ISIN: SG6XC0000003) (THE "**EXISTING NOTES**") ISSUED BY THE ISSUER
PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME
(THE "**PROGRAMME**")
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY VARIOUS GUARANTORS**

Reference is made to the announcements made by the Issuer on 9 May 2017, 26 May 2017 and 29 May 2017 in relation to the commencement of the exchange offer and consent solicitation exercise by the Issuer, the announcement in relation to the new notes coupon and the announcement in relation to the results of the Invitation as at the Expiration Deadline. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the exchange offer memorandum dated 9 May 2017 (the "**Exchange Offer Memorandum**") issued by the Issuer.

The Issuer wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders held at 4.00 p.m. (Singapore time) on 31 May 2017 has been duly passed as an extraordinary resolution of the Noteholders without any amendment. As a result of the passing of the Extraordinary Resolution, the Issuer will enter into the Supplemental Trust Deed, pursuant to which the Issuer will have the right to, on giving not less than seven days' prior notice to Noteholders, redeem all or some of the Existing Notes then outstanding (other than the Existing Notes which have already been accepted for exchange by the Issuer pursuant to the Exchange Offer), from (and including) 4 June 2017 to (but excluding) the final maturity of the Existing Notes, at 102.85 per cent. of their principal amount, together with any interest accrued up to (but excluding) the date fixed for redemption. To the extent applicable, the Issuer expects to pay the relevant Consent Fee to the eligible Noteholders in accordance with the Exchange Offer Memorandum on 5 June 2017.

In addition, the Issuer wishes to announce that all the Offered Notes will be accepted for exchange by the Issuer on the terms and conditions set forth in the Exchange Offer Memorandum. The aggregate principal amount of Offered Notes accepted for exchange by the Issuer amounts to S\$38,250,000.

Based on (a) the Exchange Premium of 2.85 per cent. of the principal amount of the Existing Notes (being S\$7,125 for each S\$250,000 in principal amount of the Existing Notes) and (b) the Accrued Interest from (and including) 4 June 2017 to (but excluding) the Settlement Date (being S\$49.32 for each S\$250,000 in principal amount of the Existing Notes) payable by the Issuer for Offered Notes accepted by the Issuer for exchange pursuant to the Offer to Exchange, the aggregate cash amount payable by the Issuer based on the aggregate principal amount of the Offered Notes it will exchange is S\$1,097,670.96. The Settlement Date of the Offered Notes accepted for exchange by the Issuer is expected to take place on 5 June 2017. The aggregate principal amount of Existing Notes outstanding following the completion of the exchange of Offered Notes accepted for exchange pursuant to the Invitation will be S\$86,750,000.

By Order of the Board
Century Sunshine Group Holdings Limited

Chi Wen Fu
Chairman

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Exchange Offer Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Issuer or any other entity.