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世紀陽光

世紀陽光集團控股有限公司

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 509)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued by Century Sunshine Group Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 9 May 2017, 26 May 2017, 29 May 2017 and 1 June 2017 regarding the S\$300,000,000 Multicurrency Medium Term Note Programme established by the Company (the “**Programme**”).

Please refer to the attached announcement in relation to the Programme published by the Company on the Singapore Exchange Securities Trading Limited on 5 June 2017.

By Order of the Board
Century Sunshine Group Holdings Limited
Chi Wen Fu
Chairman

Hong Kong, 5 June 2017

As at the date of this announcement, the directors of the Company are:

Executive directors: Mr. Chi Wen Fu, Mr. Shum Sai Chit and Ms. Chi Bi Fen

Non-executive director: Mr. Guo Mengyong

Independent non-executive directors: Mr. Kwong Ping Man, Mr. Sheng Hong and Mr. Lau Chi Kit



CENTURY SUNSHINE GROUP HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(the "**Issuer**")

5 June 2017

**ANNOUNCEMENT OF SETTLEMENT IN RESPECT OF
SERIES 001 S\$125,000,000 7.20% FIXED RATE NOTES DUE 2018
(ISIN: SG6XC0000003) (THE "EXISTING NOTES") ISSUED BY THE ISSUER AND
ISSUE OF SERIES 002 S\$101,750,000 7.00% FIXED RATE NOTES DUE 2020
(THE "NEW NOTES") PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM
NOTE PROGRAMME (THE "PROGRAMME")
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY VARIOUS GUARANTORS**

Reference is made to the announcements made by the Issuer on 9 May 2017, 26 May 2017, 29 May 2017 and 1 June 2017 in relation to the commencement of the exchange offer and consent solicitation exercise by the Issuer, the announcement in relation to the new notes coupon, the announcement in relation to the results of the Invitation as at the Expiration Deadline and the announcement in relation to the results of the Meeting. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the exchange offer memorandum dated 9 May 2017 (the "**Exchange Offer Memorandum**") issued by the Issuer.

The Issuer wishes to announce that it has successfully issued and delivered on a free of payment basis, and registered in the name of CDP, a global note certificate in respect of the New Notes and paid the Exchange Premium, the Accrued Interest and the relevant Consent Fees in respect of the Existing Notes. The Existing Notes validly exchanged by the Issuer will be cancelled.

Approval in-principle has been received from the SGX-ST for the listing and quotation of the New Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the New Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Guarantors, their respective subsidiaries, respective associated companies (if any) or respective joint venture companies (if any), the Programme or the New Notes.

The Issuer wishes to also announce that, as a result of the passing of the Extraordinary Resolution at the Meeting, the Issuer has entered into a supplemental trust deed dated 1 June 2017 (supplemental to the trust deed dated 19 May 2015 (as amended and restated as of 9 May 2017) made between, *inter alia*, the Issuer and the Trustee constituting the Existing Notes) to effect the amendments and modifications to the terms and conditions of the Existing Notes pursuant to the Proposal.

The New Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 6 June 2017.

By Order of the Board
Century Sunshine Group Holdings Limited

Chi Wen Fu
Chairman

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Exchange Offer Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Issuer or any other entity.