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世紀陽光

世紀陽光集團控股有限公司

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 509)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued by Century Sunshine Group Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Regarding the S\$300,000,000 Multicurrency Medium Term Note Programme established on 19 May 2015 by the Company (the “**Programme**”), please refer to the attached announcement in relation to the Programme published by the Company on the Singapore Exchange Securities Trading Limited on 22 June 2017.

By Order of the Board
Century Sunshine Group Holdings Limited
Chi Wen Fu
Chairman

Hong Kong, 22 June 2017

As at the date of this announcement, the directors of the Company are:

Executive directors: **Mr. Chi Wen Fu, Mr. Shum Sai Chit and Ms. Chi Bi Fen**

Non-executive director: **Mr. Guo Mengyong**

Independent non-executive directors: **Mr. Kwong Ping Man, Mr. Sheng Hong and Mr. Lau Chi Kit**



世纪阳光

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

UEN/Company Registration No.: 122654

Notice to holders of the outstanding S\$125,000,000 7.20% Fixed Rate Notes due 2018 (ISIN: SG6XC0000003) (the “Notes”)

**issued by Century Sunshine Group Holdings Limited
(the “Company”) pursuant to its S\$300,000,000
Multicurrency Medium Term Note**

**Programme established on 19 May 2015 (the “Programme”)
and unconditionally and irrevocably guaranteed
by various guarantors**

NOTICE OF REDEMPTION

Reference is made to the Notes, each of which are constituted by the trust deed dated 19 May 2015 entered into between (1) the Company, as issuer, (2) the guarantors named therein, as guarantors, and (3) The Bank of New York Mellon, Singapore Branch, as trustee, as amended and restated by an amending and restating trust deed dated 9 May 2017, and further amended and supplemented by the Series 001 supplemental trust deed dated 1 June 2017.

Capitalised terms used herein but not otherwise defined shall have the meaning ascribed to them in the terms and conditions of the Notes (“**Conditions**”).

NOTICE IS HEREBY GIVEN by the Company that it is exercising its option, pursuant to Condition 6(e) to redeem all of the outstanding Notes held by the Noteholders on the redemption date stated below (the “**Early Redemption**”).

The relevant details in respect of the Early Redemption are set out below:

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|---|--|---|
| 1 | Redemption Date | : 30 June 2017 |
| 2 | Redemption Price | : 102.85 per cent. of the principal amount, together with interest accrued to (but excluding) the Redemption Date |
| 3 | Method by which redemption price will be paid | : Transfer by the Company (via the Principal Paying Agent) to CDP |
| 4 | Aggregate principal amount of Notes to be redeemed | : S\$86,750,000 |

By Order of the Board

Century Sunshine Group Holdings Limited

Chi Wen Fu

Chairman

22 June 2017