



Asset Appraisal Limited

中誠達資產評值顧問有限公司

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Our Ref : AAL/AC/10246/20
Date : 26 May 2020

The Board of Directors
Century Sunshine Group Holdings Limited
Suite 1104, 11th Floor
Tower 6, The Gateway
9 Canton Road
Tsim Sha Tsui Kowloon
Hong Kong

Dear Sirs,

**CIRCULAR ON
CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION
FOR CONVERTIBLE BONDS UNDER SPECIFIC MANDATE;
APPLICATION FOR WHITEWASH WAIVER; AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

We, Asset Appraisal Limited, refer to the circular of **Century Sunshine Group Holdings Limited** (the “**Company**”) dated **26 May 2020** (the “**Circular**”) in relation to the captioned matters. Terms used in this letter shall have the same meanings as those defined in the Circular unless the context requires otherwise.

We hereby confirm that:

- we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our valuation report and references to our name in the form and context in which they are included; and
- as at the Latest Practicable Date, we did not have any direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group or any interests, directly or indirectly, in any assets which had been acquired, disposed of by or leased to any member of the Group, or was proposed to be acquired, disposed of by or leased to any member of the Group, since 31 December 2019, being the date to which the latest published audited financial statements of the Company were made up; and
- a copy of this letter and the valuation report are made available for public inspection in accordance with Appendix III to the Circular.

Yours faithfully,
For and on behalf of
Asset Appraisal Limited

Tse Wai Leung
Director