

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Century Sunshine Ecological Technology Holdings Limited

Stock code (ordinary shares): 8276

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 February 2004

A. General

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 17 February 2004

Name of Sponsor(s) : CSC Asia Limited

Names of directors: : ***Executive Directors***

*(please distinguish the status
of the directors – Executive,
Non-Executive or Independent
Non-Executive)*

Chi Wen Fu
Shum Sai Chit
Zhou Xing Dun

Non-Executive Directors

Zou Li
Wong May Yuk

Independent Non-Executive Directors

Shen Yi Min
Cheung Sound Poon

Name(s) of substantial shareholder(s) : (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Substantial Shareholder	Number of Shares	Approximate Percentage of Issued Share Capital
	Alpha Sino International Limited (<i>Note</i>)	193,696,970	60.53%
	Chi Wen Fu	154,957,576	48.42%
	Zou Li	38,739,394	12.11%

Note: Alpha Sino International Limited is owned as to 80% by Mr. Chi Wen Fu and 20% by Ms. Zou Li respectively

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A
Financial year end date	: 31 December
Registered address	: Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681GT, George Town, Grand Cayman, Cayman Islands, British West Indies
Head office and principal place of business	: Room 2807, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong
Web-site address (if applicable)	: N/A
Share registrar	: <i>Principal share registrar and transfer office</i> Bank of Butterfield International (Cayman) Limited <i>Hong Kong share registrar and transfer office</i> Tricor Investor Services Limited
Auditors	: PricewaterhouseCoopers <i>Certified Public Accountants</i>

B. Business activities

Based in Fujian province in the PRC, the Group is engaged in the research and development, production and sale of microbial compound fertilizer, organic fertilizer and organic compound fertilizer products for different agricultural applications. Microbial compound fertilizer and organic fertilizer products developed by the Group may be used in organic farming of tea, orchards and vegetables as well as other organic agricultural products, such as peanuts and rice. Organic compound fertilizer products developed by the Group may be used to produce pollution-free agricultural products, such as orchards, tea and vegetable.

C. Ordinary shares

Number of ordinary shares in issue : 320,000,000

Par value of ordinary shares in issue : HK\$32,000,000

Board lot size (in number of shares) : 5,000

Name of other stock exchange(s) : N/A
on which ordinary shares are
also listed

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants : N/A
outstanding

No. of shares falling : N/A
to be issued upon the
exercise of outstanding warrants

E. Other securities

Details of any other securities : N/A
in issue

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
Chi Wen Fu

.....
Shum Sai Chit

.....
Chi Wen Fu as lawful attorney of
Zhou Xing Dun

.....
Chi Wa Fu as lawful attorney of
Zou Li

.....
Chi Wen Fu as lawful attorney of
Wong May Yuk

.....
Chi Wen Fu as lawful attorney of
Shen Yi Min

.....
Chi Wen Fu as lawful attorney of
Cheung Sound Poon